



TSX.V: CDB / OTCQX: CDBMF

CREATING A LEADING COPPER-GOLD COMPANY

100% OWNERSHIP OF SAN MATIAS

www.cordobaminerals.com

Forward-Looking Statement



*This presentation is for informational purposes only and does not constitute an offer or a solicitation of an offer to purchase the securities referred to herein. Certain information set forth in this presentation contains "forward-looking statements" and "forward-looking information" within the meaning of applicable Canadian securities legislation (referred to herein as forward-looking statements). Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes but is not limited to statements related to activities, events or developments that Cordoba Minerals Corp. (the "**Company**") expects or anticipates will or may occur in the future, statements related to the Company's business strategy, objectives and goals, exploration of the Company's San Matias project (the "**San Matias Project**") and management's assessment of future plans and operations which are based on current internal expectations, estimates, projections, assumptions and beliefs, which may prove to be incorrect. Forward-looking information is often identified by the use of words such as "may", "will", "could", "would", "anticipate", "believe", "expect", "intend", "potential", "estimate", "budget", "scheduled", "plans", "planned", "forecasts", "goals" and similar expressions. Forward-looking information is based on a number of factors and assumptions made by management and considered reasonable at the time such information is provided, and forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements to be materially different from those expressed or implied by the forward-looking information.*

*Such forward-looking statements include, but are not limited to, statements with respect to the satisfaction or waiver of all applicable conditions to the completion of a share purchase transaction providing for the acquisition by the Company from High Power Exploration Inc. ("**HPX**") of all of the issued and outstanding securities of HPX Colombia Ventures Ltd., the current holder of a 51% (with the option to increase to 65%) interest in the San Matias Project joint venture (the "**Transaction**"), the ability to close the private placement of subscription receipts for aggregate proceeds of approximately C\$10 million (the "**Subscription Receipt Financing**"), the future financial or operating performance of the Company and its mineral projects, results from work performed to date, the estimation of mineral resources, the realization of mineral resource estimates, exploration expenditures, costs and timing of the development of new deposits, costs and timing of future exploration, requirements for additional capital, the future price of metals, ability to utilize surrounding infrastructure and access to labour, and the realization of the expected economics of the San Matias Project. Forward-looking statements are based on certain assumptions which include the satisfaction or waiver of all applicable conditions to the completion of the Transaction (including receipt of all necessary shareholder and stock exchange approvals or consents) and the absence of material changes with respect to the parties and their respective businesses, ability to close the Subscription Receipt Financing on the proposed terms or at all, the synergies expected from the Transaction not being realized, the Company's ability to complete its planned exploration programs, the absence of adverse conditions on the San Matias Project, no unforeseen operational delays, no material delays in obtaining necessary permits, the price of copper and gold remaining at levels that render the San Matias Project economic, the Company's ability to continue raising the necessary capital to finance operations and the ability to realize on the mineral resource estimates. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties, including any socio-economic or geo-political issues that may adversely affect the Company's ability to conduct exploration activities in Colombia; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; managements' ability to anticipate and manage the foregoing factors and risks, as well as those factors discussed in the section entitled "Risks and Uncertainties" in the Company's most recently filed management's discussion and analysis available under the Company's issuer profile on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended.*

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The forward-looking statements contained herein is presented for the purposes of assisting readers in understanding the Company's plans, objectives and goals and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward-looking statements.

Forward-Looking Statement



Industry Data

This Presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources.

Although the Company believe these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this Presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Technical Disclosure

All scientific and technical information in this Presentation was derived from a technical report prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) entitled “Independent Technical Report and Resources Estimation on The El Alacran Copper Gold Deposit, Department of Cordoba, Colombia” (the “Technical Report”) prepared for the Company by Mr. Ian Taylor, BSc (Hons), GCert Geostats, MAusIMM (CP) and Dr. Stewart H Redwood, PhD, FIMMM and two news release of the Company entitled “Cordoba Minerals Intersects 4,440 g/t Gold, 10.25% Copper, 24.7% Zinc and 347 g/t Silver over 0.9 metres in New Discovery” dated January 22, 2017 and “Cordoba Minerals Announces Additional High Grade Copper-Gold Mineralization at the Alacran Deposit in Colombia” dated May 17, 2017 (collectively, the “News Releases”). The Technical Report and News Release are available under the Company’s issuer profile on SEDAR at www.sedar.com. The information contained herein is subject to all of the assumptions, qualifications and procedures set out in the Technical Report and the News Releases, and reference should be made to the full details of the Technical Report and News Releases which may be obtained from SEDAR.

Mr. Christian Grainger, P.Geo., a “qualified person” within the meaning of National Instrument 43-101 – Standards of Disclosure for Minerals Projects, has reviewed and approved the scientific and technical information in this Presentation. Readers of this Presentation are cautioned that mineral resources that are not mineral reserves do not have demonstrated economic viability.

US Investors

Cautionary Note to United States Investors: The disclosure in this Presentation may use mineral resource classification terms that comply with reporting standards in Canada, and mineral resource estimates that are made in accordance with NI 43-101. These standards differ significantly from the mineral reserve disclosure requirements of the United States Securities Exchange Commission (the “SEC”) set forth in Industry Guide 7. Consequently, information regarding mineralization contained in this presentation is not comparable to similar information that would generally be disclosed by U.S. companies in accordance with the rules of the SEC.

This presentation may use the terms “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”. United States investors are advised that while such terms are recognized and required by Canadian regulations, the SEC does not recognize them. It cannot be assumed that all or any part of “measured mineral resources,” “indicated mineral resources,” or “inferred mineral resources” will ever be upgraded to a higher category or converted into mineral reserves as defined in NI 43-101 or Industry Guide 7. Additionally, “inferred mineral resources” have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility, therefore investors are also cautioned not to assume that all or any part of an inferred mineral resource exists or that any part of the mineral resources in this presentation are economically or legally mineable.

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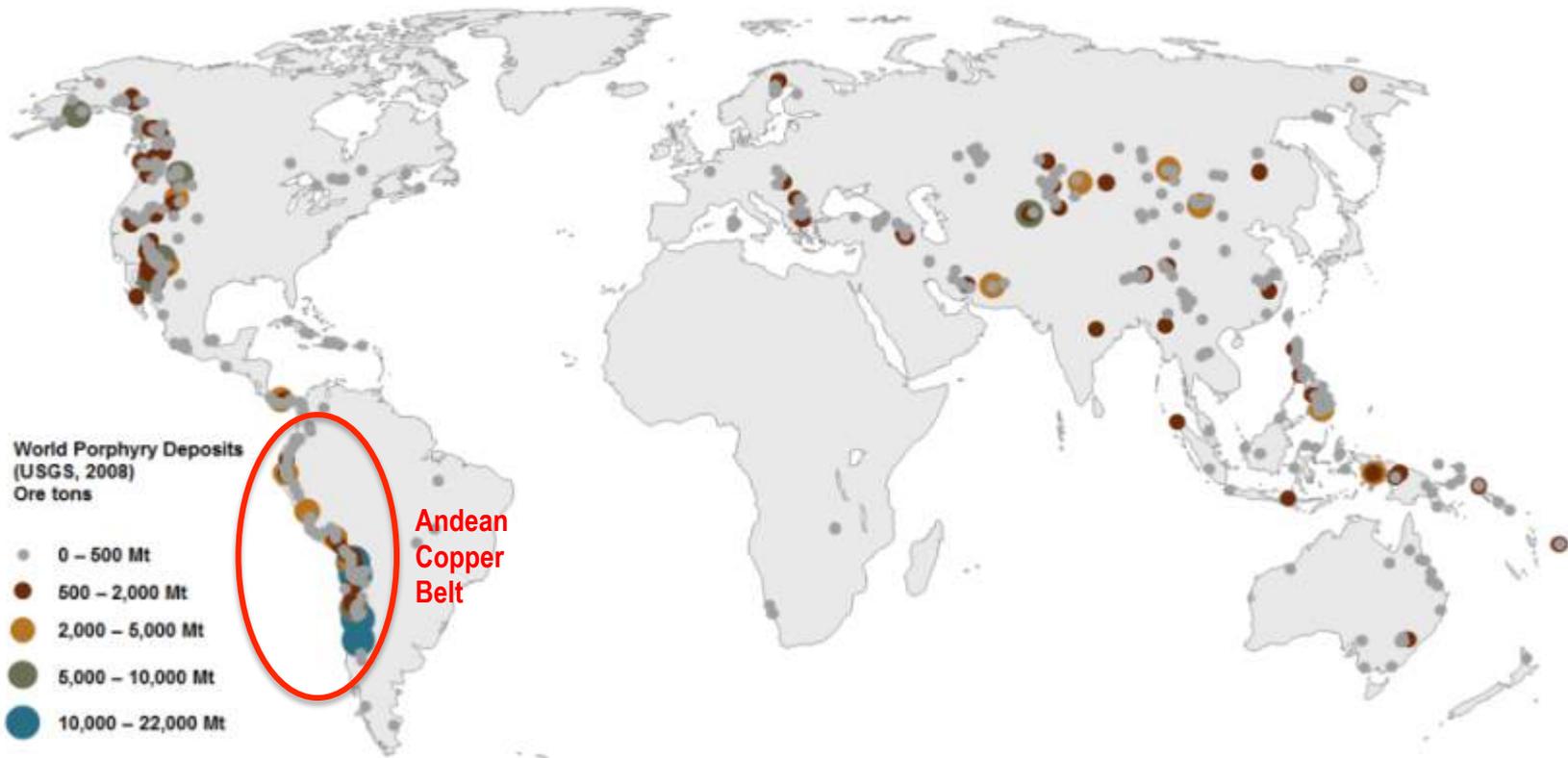
Investment Highlights



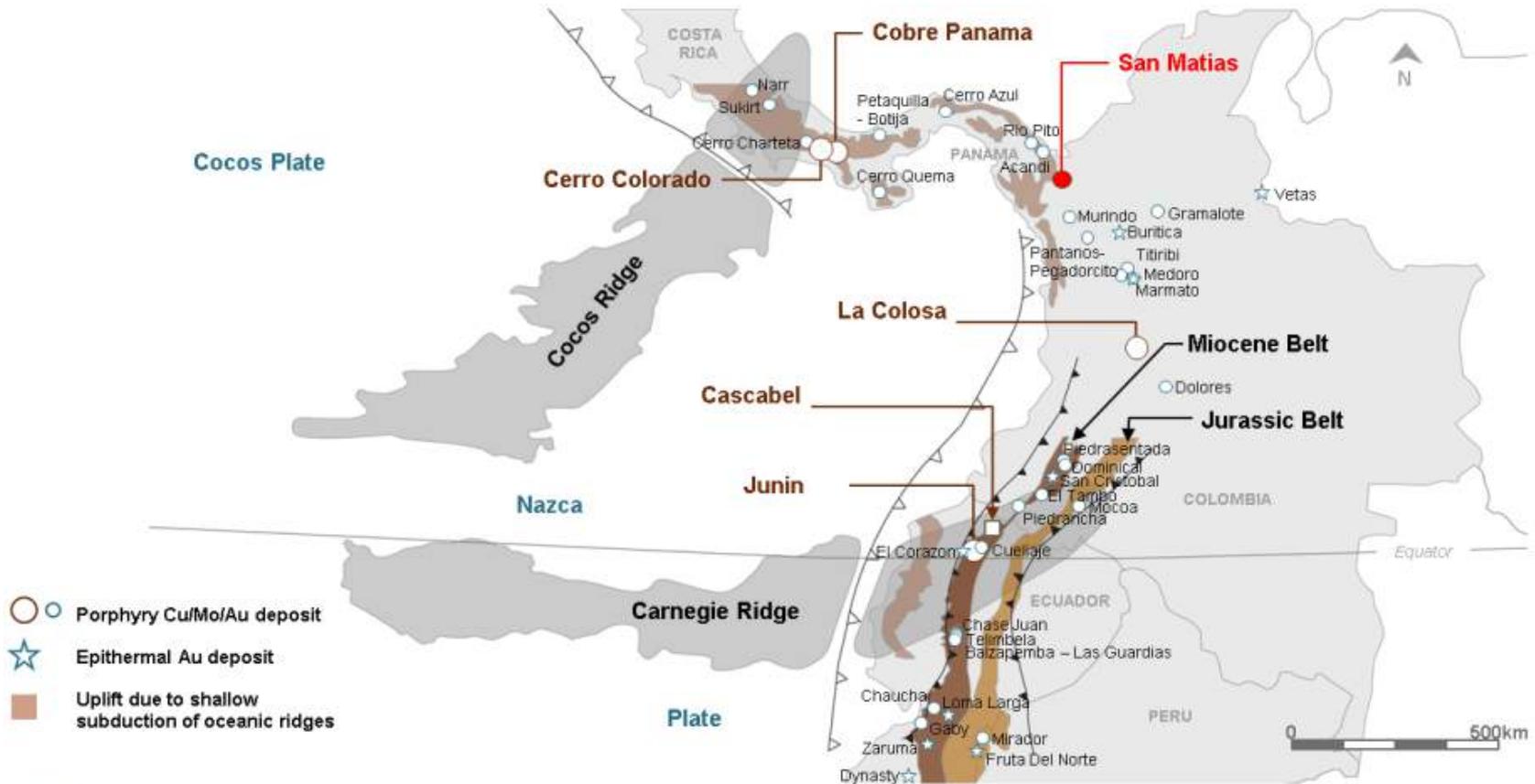
- The company's San Matias Project hosts the open-pittable high-grade and potentially large scale Alacran deposit with an initial Inferred Resource totalling:
 - ✓ 53.5M tonnes at 0.70% Cu and 0.37 g/t Au (0.95% CuEq or 1.41 g/t AuEq)
 - ✓ 1.1 billion pounds of copper equivalent or 2.4 million ounces of gold equivalent
 - ✓ Potential new, high-grade CBM Vein discovery:
4,440 g/t gold + 10.25% copper + 24.70% zinc + 347 g/t silver over 0.90 metres
- The San Matias Project is located at sea level and hosts district-scale copper-gold potential in a newly discovered region of Colombia
- Excellent infrastructure: near two large operating open-pit mines and electric power with a skilled workforce readily available
- Cordoba positioned to become a leading copper-gold explorer in South America

Located on the Andean Copper Belt

The Andean Copper Belt produces 48% of the world's copper

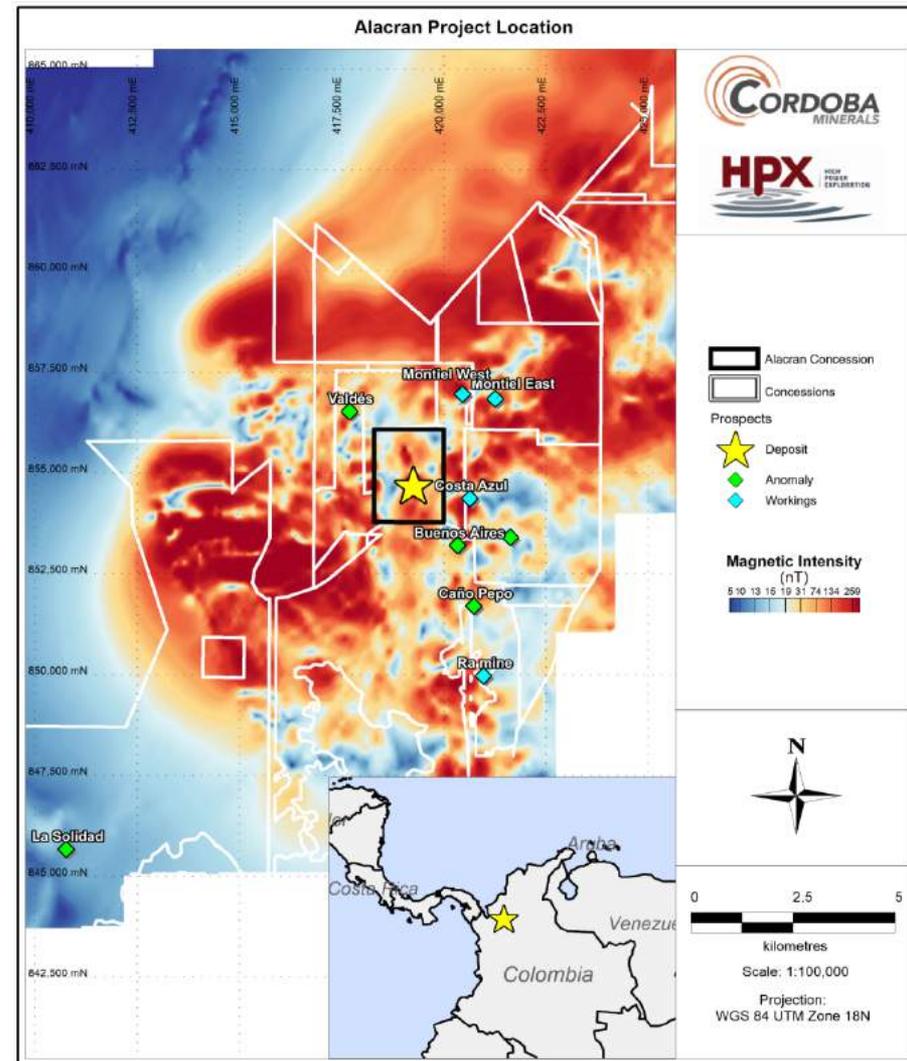


In a Highly Prospective Region



District Scale Potential

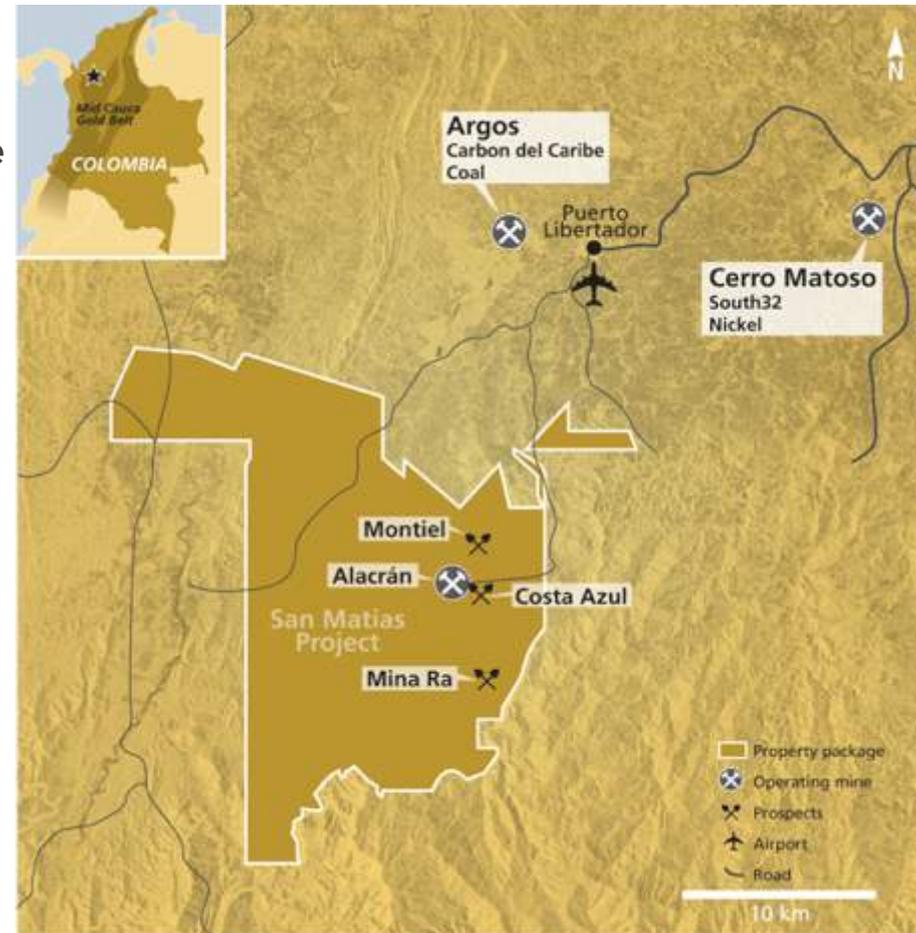
- San Matias Project and the Alacran Deposit are located in northern Colombia
- Total land package 203,848 Ha
 - ✓ Cordoba locked up the newly discovered copper-gold district
- Numerous copper-gold artisanal mines with potential for a tier one porphyry discovery
- Ideal open-pit topography at sea level



Ideal Location with Infrastructure



- Two operating open-pit mines nearby
 - ✓ Cerro Matoso (South32): Ni-laterite mine and ferro-nickel smelter
 - ✓ Carbon del Caribe (Argos): open-pit coal operations
- Infrastructure including power and paved national highway and roads
 - ✓ \$450 million thermal coal plant recently commissioned
- Recent Mining Permits granted
 - ✓ Cerro Matoso – open pit
 - ✓ Buritica – underground
 - ✓ Santa Rosa – underground
 - ✓ Gramalote – open pit



Initial Alacran Resource Estimate

(January 2017)



Inferred	Material (Mt)	Grade		Metal		Copper Equivalent		Gold Equivalent	
		Copper (%)	Gold (g/t)	Copper (Mlb)	Gold (Koz)	CuEq (%)	CuEq (Mlb)	AuEq (g/t)	AuEq (Koz)
>0.3 Cu Eq	53.52	0.70	0.37	827	644	0.95	1,121	1.41	2,426
> 1.0% Cu	7.37	2.14	0.41	348	98	2.42	393	3.59	850

* Pit constrained, mineral resources are reported in relation to a conceptual Whittle pit shell. Mineral resources are not mineral reserves and do not have demonstrated economic viability. All figures are rounded to reflect the relative accuracy of the estimate. Mt: millions of tonnes; Mlb: millions of pounds; Koz: thousands of ounces.

** Copper equivalent grades are based on estimated copper and gold values, metal prices \$2.50/lb Cu and \$1300/oz Au. metal prices are not constant and are subject to change.

*** Pit constrained mineral resources are reported at a copper equivalent cut-off of 0.3% and applying assumed metal recoveries of 90% for Cu and 80% for Au. Note no metallurgical test work has been undertaken by Cordoba and the recoveries are estimates only.

- Initial pit constrained copper-gold Inferred Resource with potential to significantly increase the size and scale of the Alacran Deposit
- The Mineral Resource was estimated within a corridor of approximately 1.3 km on strike and 355 metres horizontal width and a depth of only 220 metres
- Mineralization and deposit remains open and current drilling program is outside resource envelope

Alacran High Grade Potential

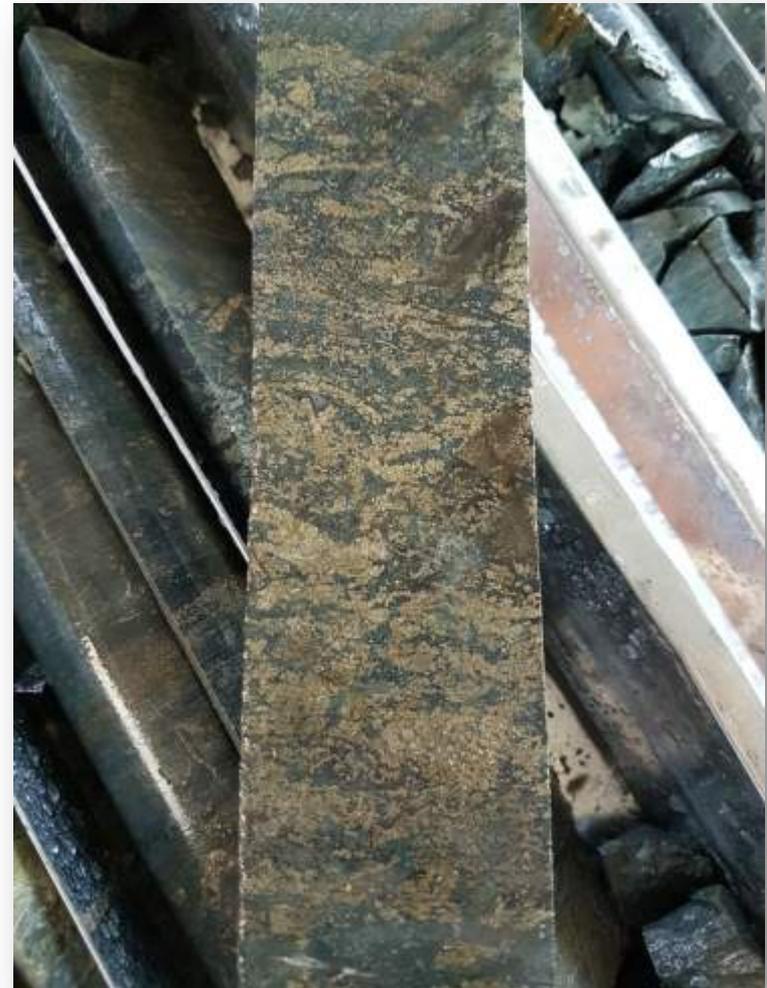


- Identified Carbonate-Base-Metal-Veins
 - ✓ Similar to Continental Gold's Buritica and Barrick's Porgera HG mines
- ACD036: 4,440 g/t gold + 10.25% copper + 24.70% zinc + 347 g/t silver over 0.90 metres announced in January 2017
- Structurally controlled CBM veins hosted in a late stage chalcopyrite-sphalerite-carbonate-coarse gold vein that overprints earlier chalcopyrite-pyrrhotite copper-gold mineralization
- Multiple occurrences of CBM veins



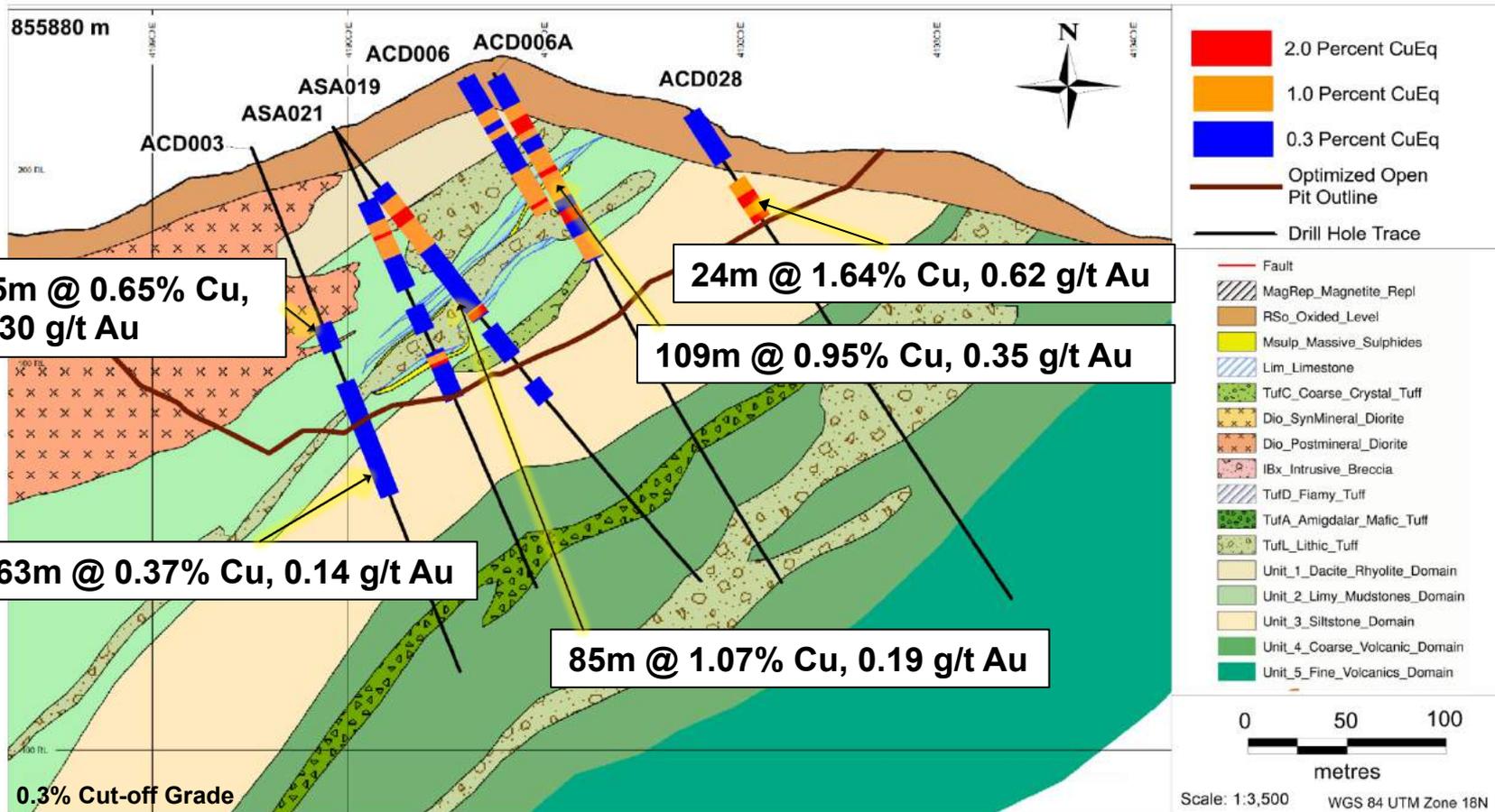
Figure 1: Image of chalcopyrite-sphalerite-carbonate-coarse gold vein in hole ACD036

Recent Drill Core



Intense copper-gold mineralization

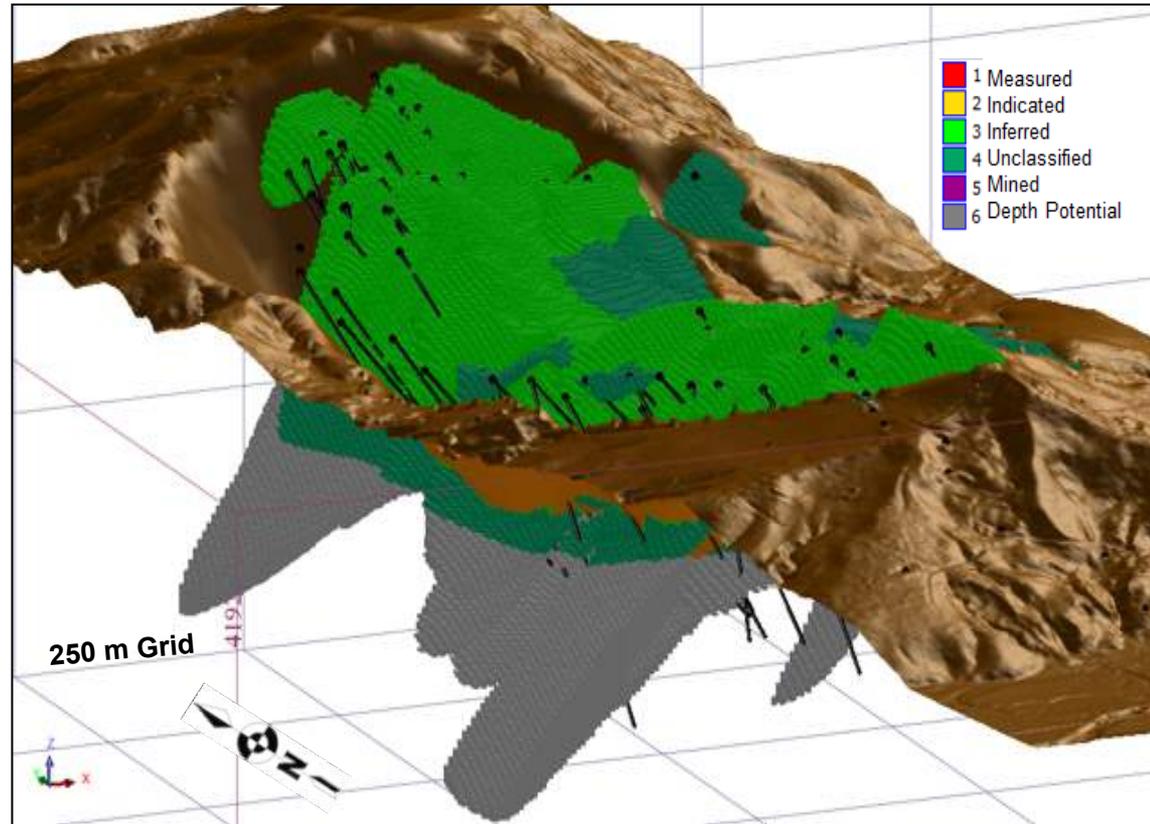
Alacran Mineralization Begins at Surface



High-grade copper-gold mineralisation from surface on section that is up to 400m lateral and open down dip. **Very low strip ratio.**

Alacran Expansion Potential

- Inferred mineral resources are within a conceptual Whittle open-pit shell over 1.3 km and to a depth of only 220 metres
- Drilled copper-gold mineralization occurs below the pit shell but not included in the resource due to sparse drilling
- Additional “unclassified” mineralization within the pit-shell but not included in the resource provides immediate drilling potential to increase tonnages



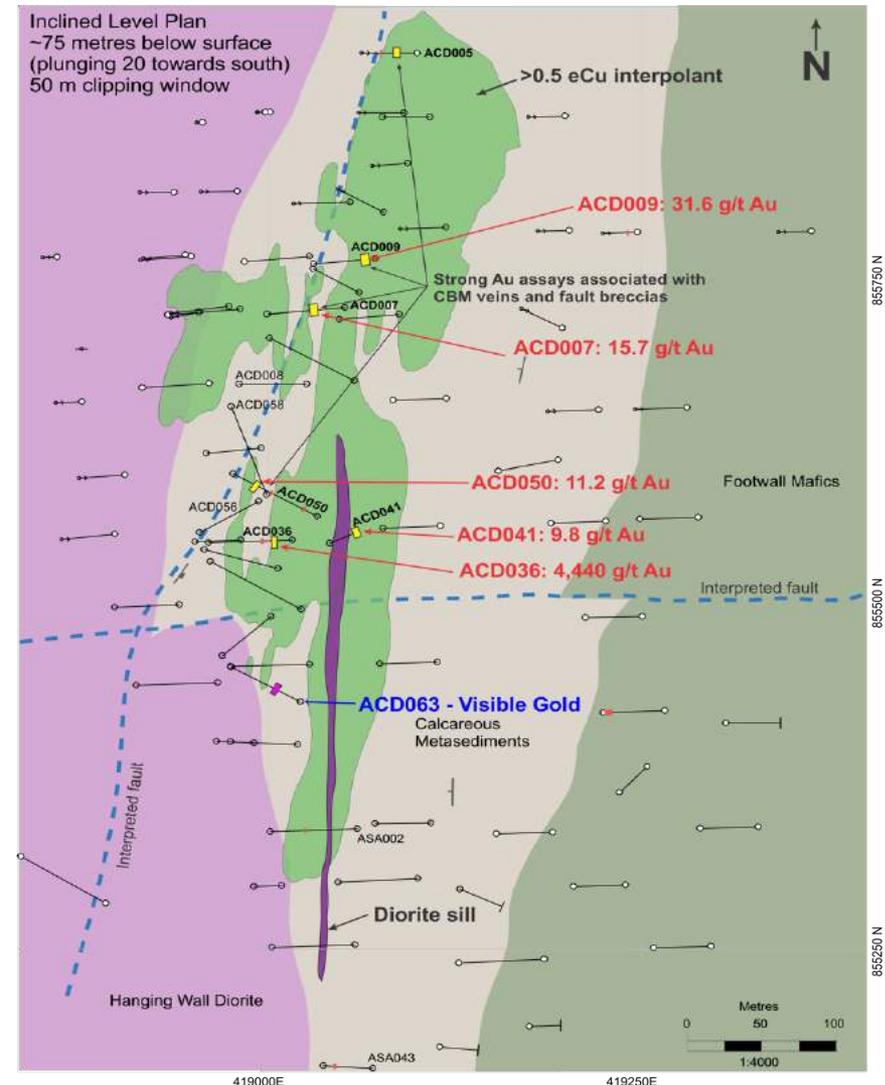
Copper-gold mineral resources in the Inferred category and unclassified mineralized material in relation to a conceptual Whittle pit shell and drill-hole traces, 3D view towards northeast.

High-Grade Copper-Gold Mineralization



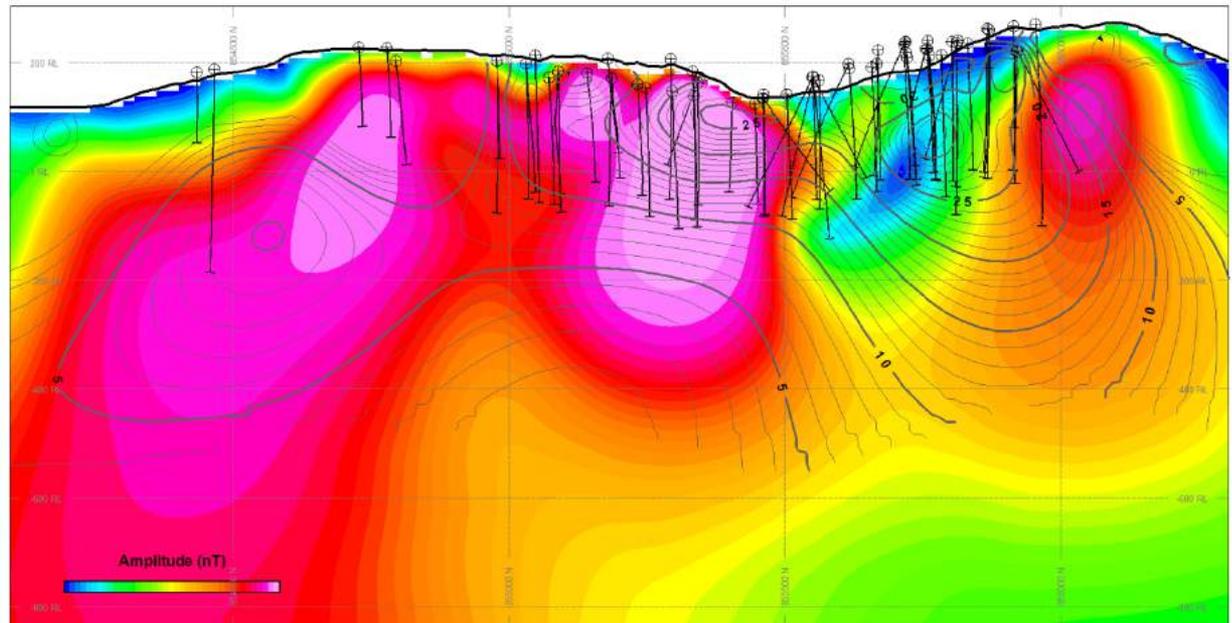
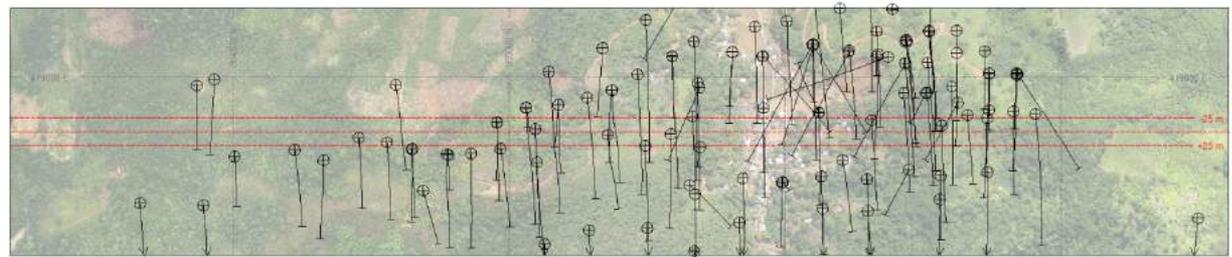
Drilling highlights announced in May 2017

- **ACD037: 34 metres @ 0.94% copper and 0.28 g/t gold** (1.15% CuEq; from 68 metres)
- **ACD040: 122 metres @ 0.55% copper and 0.22 g/t gold** (0.72% CuEq; from 40 metres)
- **ACD041: 184 metres @ 0.46% copper and 0.28 g/t gold** (0.67% CuEq; from 6 metres)
- **ACD047: 128 metres @ 0.80% copper and 0.24 g/t gold** (0.98% CuEq; from 0 metres)
- **ACD050: 42 metres @ 0.55% copper and 1.25 g/t gold** (1.51% CuEq; from 76 metres)
- **ACD057: 114 metres @ 0.59% copper and 0.16 g/t gold** (0.71% CuEq; from 0 metres)
- **ACD058: 28 metres @ 1.55% copper and 0.58 g/t gold** (1.89% CuEq; from 214 metres)



Alacran – Just the Beginning

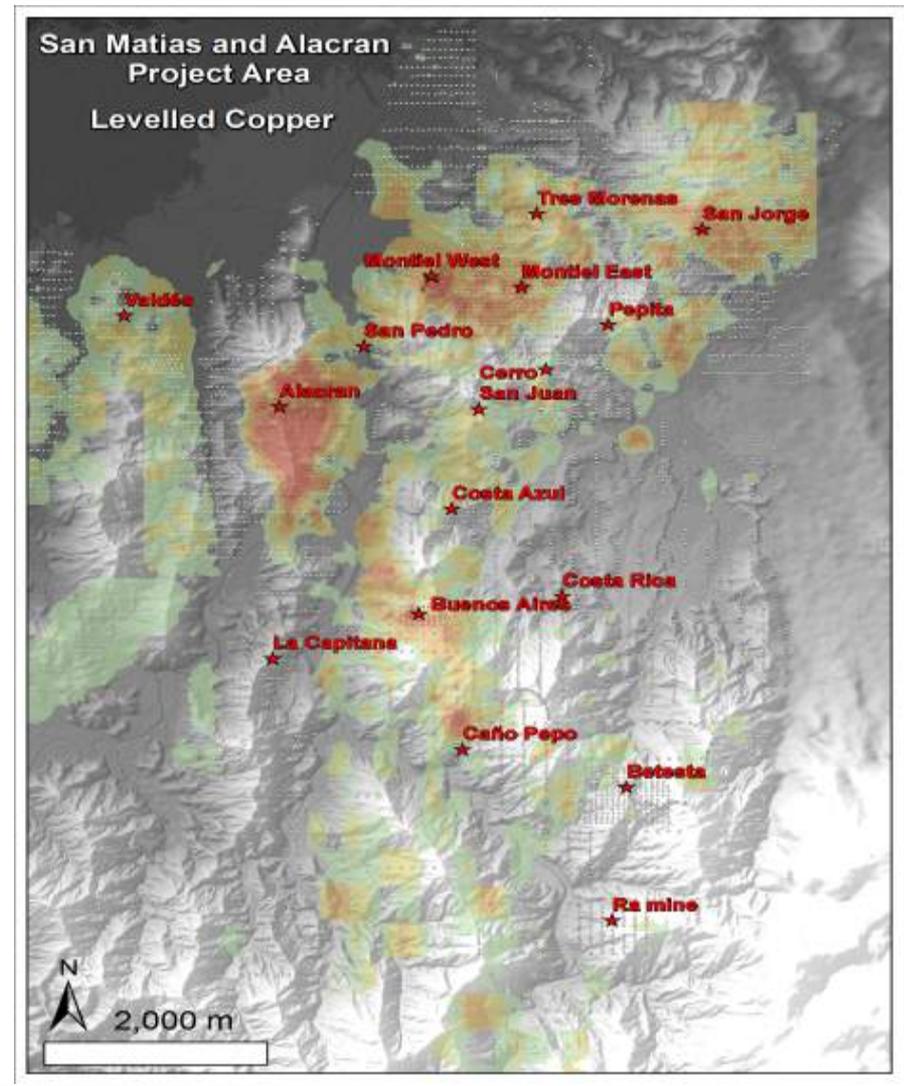
- Significant potential to greatly expand Alacran – shallow holes to date
- Large southern target at depth has not been fully tested
- Target to the North at depth has not been tested
- Potential fault offset to the north has not been tested to extend strike



Long section looking west with drill holes, ground magnetic data and contours of apparent chargeability.

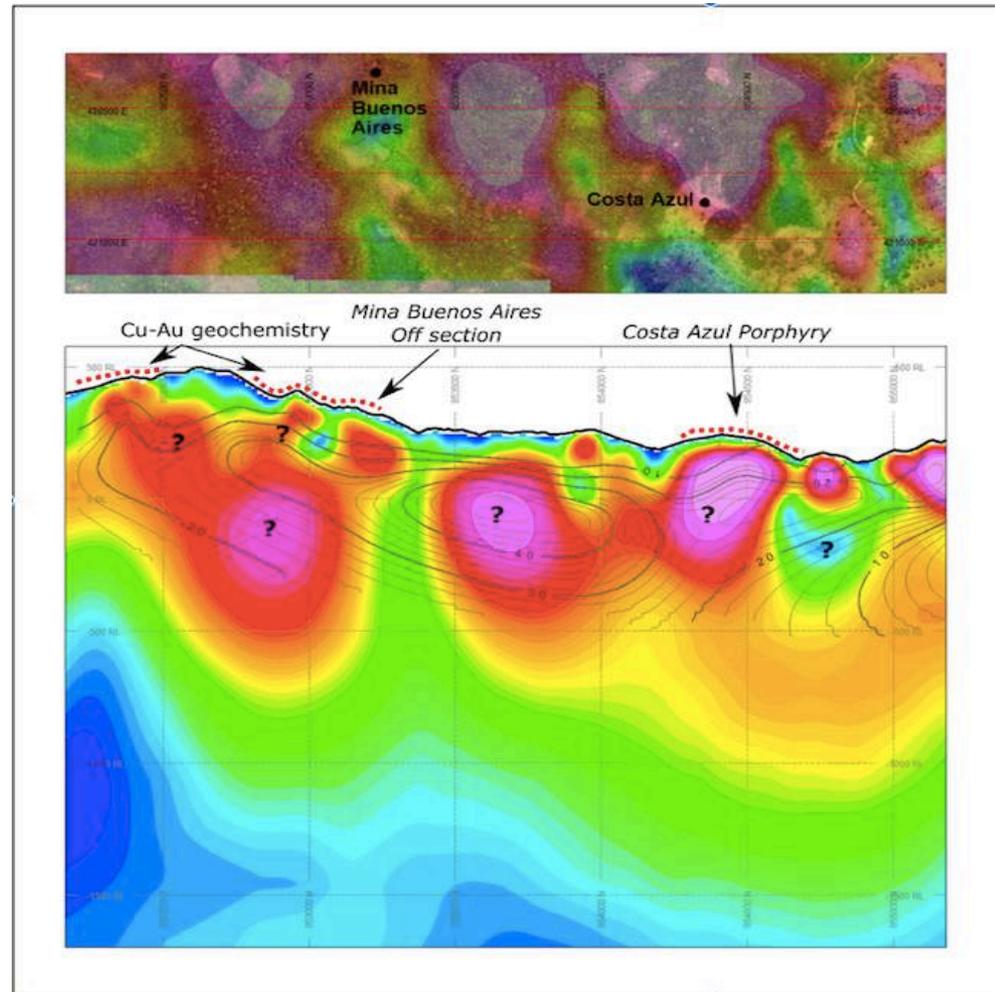
District Scale Potential

- San Matias has the potential for multiple large scale tier one porphyry discoveries – Alacran just the beginning
- Three parallel 13-km north-south trending structures with numerous copper and gold targets
- Main porphyry trend hosts multiple porphyry intrusive centres (Montiel and Costa Azul) with large, high-grade gold targets east of the trend
- Hunting for the source porphyry at Alacran - potential game changer



District Scale Potential

- Costa Azul to Buenos Aires is a 3km porphyry trend
 - CADDH003: 86.6 m @ 0.62% copper and 0.51 g/t gold
- Outcropping bornite veins
- Strong geophysics indicate high potential targets
- Costa Azul to Buenos Aires trend will be drilled in 2017



Long section looking west with drill holes, ground magnetic data and contours of apparent chargeability.

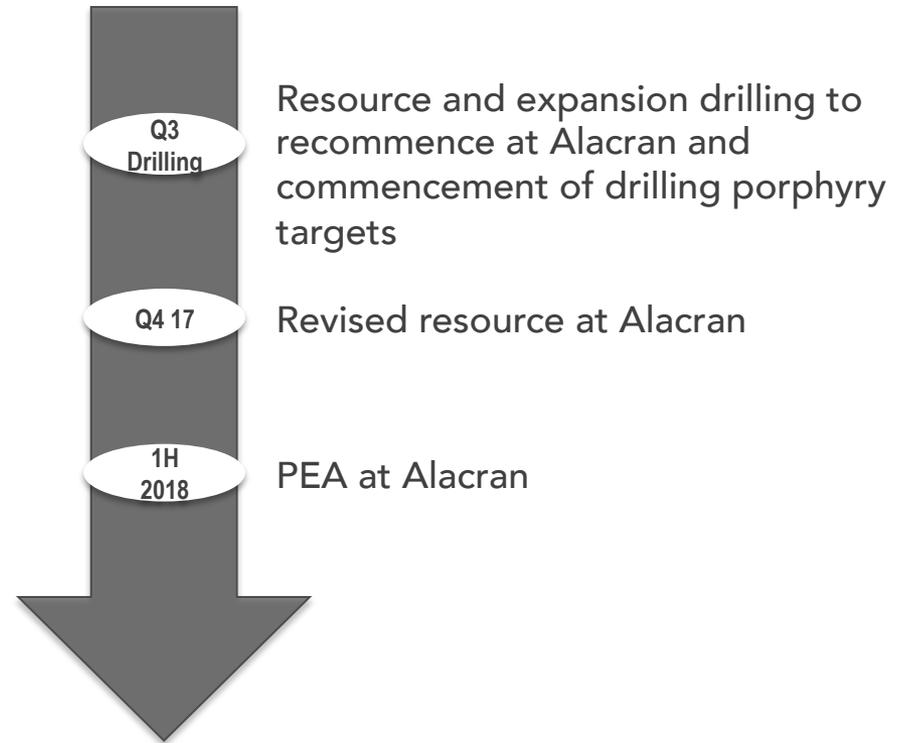
2017/18 Work Plan



2017 WORK PLAN

- Continue aggressive drilling program at the San Matias project
- 1-2 rigs planned on site (potential for more rigs to be added to test porphyry targets)
- Principal focus remains expanding the size and scope of mineralization at Alacran
 - Testing extent of the newly-discovered, bonanza-grade, structurally-controlled CBM veins, and the up-dip eastern extensions of the deposit
 - Potential for discovery of the mineralizing source at Alacran is considered strong
 - Drill targets have been identified and will be aggressively tested this year
- Continued testing of other high priority targets at San Matias – Costa Azul to Buenos Aires, Montiel Porphyry and La Capitana (Large IP target south of Alacran) to be drilled in 2017/18
- Cordoba will be a vehicle to acquire assets in Colombia

KEY MILESTONES



Capital Structure



The Company's outstanding share position as at August 10, 2017 is as follows:

	Number of shares
Common Shares	206,438,643
Warrants	12,405,411
Broker Warrants	370,380
Stock Options	6,808,865
Fully diluted share capital – August 10, 2017	226,023,299



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